

Table 1

Southbridge Healthcare LP (000's)	Q3 2014	Q4 2014	YTD Dec 2014	Q1 2015	Q2 2015	YTD June 2015		
Total No. of Beds	1,387	1,387	1,387	2,112	2,112	2,112		
Revenues	\$19,379.00	\$20,594.00	\$78,381.00	\$27,124.00	\$31,174.00	\$58,298.00		
Operating Expenses	(17,121)	(18,286)	(69,550)	(24,199)	(27,065)	(51,264)		
Net Operating Income (NOI)	2,258	2,308	8,831	2,925	4,109	7,034		
Funds From Operations (FFO)	763	760	3,117	1,066	2,006	3,072.00		
Adjusted Funds from Operations (AFFO)	\$760.00	\$815.00	\$2,809.00	\$1,072.00	\$1,559.00	\$2,631.00		
Distributions	\$558.00	\$667.00	\$2,198.00	\$844.00	\$937.00	\$1,781.00		
Yield (%)	2.20	2.20	8.80	2.25	2.25	4.5		